

STATE OF ARIZONA SCHOOL FACILITIES BOARD



Rogers Ranch Elementary School
Laveen Elementary School District

2013
ANNUAL REPORT

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Governor of Arizona
Janice K. Brewer

ARIZONA SCHOOL FACILITIES BOARD

1700 W. Washington, Suite 104
Phoenix, Arizona 85007
602-542-6501, Fax: 602-542-6529



Executive Director
Dean T. Gray

December 17, 2013

The Honorable Jan Brewer
Governor of Arizona
1700 West Washington Street
Phoenix, Arizona 85007

Dear Governor Brewer,

On behalf of the School Facilities Board, I am pleased to transmit to you the School Facilities Board Annual Report for fiscal year 2013.

The report details the Board's actions during the course of the year. In FY 2013, we implemented the construction phase on one new school project. The Board distributed \$7 million in Building Renewal Grant funding and \$2 million in Emergency Deficiencies Correction funding. The Overview section of this report presents these and other FY 2013 achievements.

In the coming year, the School Facilities Board looks forward to continuing to improve and maintain school facilities. Preventative maintenance, creative school design, staff training, and tight controls on electrical and gas consumption need to be continually addressed. The School Facilities Board is playing a larger role in training school personnel and communicating with local school district leadership to ensure that every capital and maintenance dollar is used appropriately. With these and other steps, the Board will continue to ensure the academic space needs of Arizona students are met.

Sincerely,

Dean T. Gray

cc: President of the Senate
Speaker of the House of Representatives
Library, Archives, and Public Records
Superintendent of Public Instruction

The background of the cover features several wooden blocks. A prominent block in the foreground is green with a large white letter 'B'. Behind it, a red block with a white letter 'A' is visible. To the right, a yellow block with a white number '10' is partially seen. The blocks are set against a warm, gradient background of orange and yellow.

2013 ANNUAL REPORT

ARIZONA SCHOOL FACILITIES BOARD

**1700 West Washington Street, Suite 104
Phoenix, AZ 85007
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www.azsfb.gov**



Students FIRST Summary

Students FIRST - In 1994, Arizona's system of school capital finance was declared unconstitutional because it failed to conform to the State constitution's "general and uniform" clause. That system relied on the secondary property tax, driven by the property wealth of a school district, and general obligation bonding. In 1996, the Arizona Superior Court imposed on the State a deadline to develop a constitutional system of school capital finance or risk closure of K-12 public schools. As a result, Governor Jane Dee Hull signed legislation that dramatically reformed the way K-12 schools are constructed in Arizona. This ended the four-year legal and legislative battle and established Arizona as the nation's school finance reform leader. This legislation/law is known as Students FIRST (Fair and Immediate Resources for Students Today).

School Facilities Board - Students FIRST is a capital finance program funded by appropriations from the State General Fund. The program is administered by the School Facilities Board (SFB), which consists of nine voting members appointed by the Governor; in addition, the Superintendent of Public Instruction serves as a non-voting member. The Board is charged with the administration of four capital funds: 1) New School Facilities, 2) Building Renewal, 3) Building Renewal Grants, and 4) Emergency Deficiencies Corrections.

Students FIRST Summary continued

New School Facilities - Students FIRST established a new school facilities fund for the purpose of constructing new schools to meet the minimum adequacy guidelines. The criteria to determine school district eligibility for new school facilities funding are based on an annual evaluation and approval of school district enrollment projections and the additional square footage that will be needed to maintain adequacy standards in a school district.

Building Renewal - Students FIRST established a building renewal fund for the purpose of maintaining the adequacy of existing school facilities. These monies can be used for major renovations and repairs of a building, for upgrades to building systems that will maintain or extend the useful life of a building, and for infrastructure costs. A building's square footage, age, and the student capacity are used in the building renewal calculation.

Building Renewal Grants - The building renewal grant fund was established for the purpose of maintaining the adequacy of existing school facilities. School districts may apply for these monies to fund primary building renewal projects including major renovations and repairs of a building, upgrades to building systems that will maintain or extend the useful life of a building, and for infrastructure costs.

Emergency Deficiencies Corrections - The Emergency Deficiencies Corrections Program is an application-based funding program wherein school districts may apply to the SFB for funds to correct facility deficiencies that threaten the functioning of the school district, the preservation or protection of property or public health, welfare or safety. The cost of the correction must also exceed the current year budget.

Arizona School Facilities Board

Members

As of 5/1/2013



Jennifer Stielow, Chairman

Jennifer Stielow is the Vice President of the Arizona Tax Research Association (ATRA), which is the only statewide taxpayer organization that represents taxpayers at the state and local levels. Since joining ATRA in 2000, Jennifer has covered countless taxation and spending issues for ATRA, specializing in county, municipal government, as well as education finance issues. Jennifer's experience in taxation prior to working at ATRA included more than 11 years of property assessment experience at the Maricopa County Assessor's office, the Yavapai County Assessor's office, and the Arizona Department of Revenue. She received her Bachelor of Science degree in Economics from Arizona State University. Jennifer currently serves on the Debt Oversight Commission and the Property Tax Appeals Study Committee. Private Citizen who Represents an Organization of Taxpayers. Term expires January 2014.



Thomas Rushin, Vice-Chairman

Thomas D. Rushin is an Arizona native with 44 years of experience in the field of education. He has been a teacher, coach, principal, associate superintendent, and retired in 2008 as Superintendent of Yuma Elementary School District. He has led school district planning committees and bond election campaigns, developed building programs, developed educational specifications, and worked with a variety of architectural firms through all phases of building design and construction. His passion for improving learning environments for students lead him to use his leadership skills and experience to plan schools that meet the needs of all students in the twenty-first century. School Construction Representative. Term expires January 2014.



Dru G. Barisich, Board Member

Dru Barisich has been a mentor teacher/instructional coach at Hurley Ranch Elementary School in the Union Elementary School District since 2010. Before becoming a mentor teacher/instructional coach, she taught 5th and 6th grade students and has a passion for kids, teaching, learning new things, and leadership. She earned a Bachelor's Degree in Elementary Education, Master's Degree in Reading and Literacy, and is currently working toward an Educational Doctorate in Leadership from Grand Canyon University. Teacher Representative. Term expires January 2016.



Edward E. Boot, Board Member

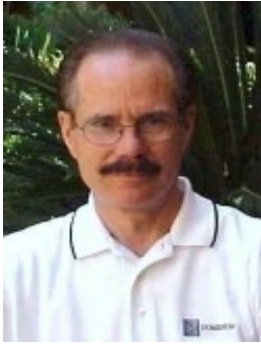
Since November 2012, Ed Boot has been the Capital Manager with the Governor's Office of Strategic Planning and Budgeting, responsible for reviewing, analyzing, and making recommendations on all facilities capital requests from the agencies within the State's three Major Building Systems: the Department of Administration, Department of Transportation, and the State Universities. Prior to this position, he was the Southwest Director of Educational Services for PinnacleOne/Arcadis. During his tenure, he provided services to over 50 Arizona school districts in a wide variety of activities including new school construction; renovation of existing space; Capital Planning; Real Estate and procurement services; and led 19 Capital Bond Programs throughout the State. In 2008, he was promoted to Arcadis Vice-President of the Southwest Region and

Arizona School Facilities Board

Members continued

As of 5/1/2013

became an Officer and Owner of the Corporation. Ed Boot also served for five years as the Interim Executive Director and as Deputy Director of Facilities for the School Facilities Board. Demography Representative. Term expires January 2016.



Vern Crow, Board Member

Vern Crow is the founding principal of Dominion Environmental. He specializes in industrial hygiene/indoor air quality remediation providing investigation, remediation specifications and oversight, and final clearance testing for local, national, and international companies. He also provides Phase I, II, and III environmental site assessments, hazardous waste management, and emergency response and environmental risk evaluation services. Mr. Crow is a practicing Industrial Hygienist; Certified Indoor Air Quality Professional; AHERA Certified Asbestos Building Inspector, Management Planner, Project Designer, and Contractor Supervisor; and Certified Hazardous Materials Manager. He received his Bachelor of Science degree from Arizona State University and is currently pursuing a Masters Degree. Private Business Representative. Term expires January 2014.



Bryan E. Peltzer, Board Member

Bryan Peltzer is the Senior Project Engineer and part-owner of Peterson Geotechnical Group in Chandler, Arizona. His many roles at Peterson Geotechnical Group include coordinating forensic geotechnical investigations in order to assess the cause of distress to residential, commercial, and industrial structures as well as municipal improvements. Mr. Peltzer's recent projects include analyzing the performance of homes in residential subdivisions throughout Arizona and in parts of Colorado and New Mexico, and evaluating the cause of roadway subgrade, retaining wall and hill slope failures. He has also performed the review for the engineering calculations for the installation of thousands of micro-piles and helical piers at two different solar power generation stations in the southwestern United States. Engineering Representative. Term expires January 2017.



Traci L. Sawyer-Sinkbeil, Board Member

Traci Sawyer-Sinkbeil, a former Air Force brat, has lived in Arizona for thirty-five years and is proud to be a product of Mesa Public Schools as a Westwood Warrior. She is active in the community, having served on the Dysart Strategic Planning Committee and the Employee Benefits Trust prior to her election to the Dysart Governing Board. Traci became a member of the Dysart Governing Board in January 2011, having been reelected as its President. She is currently employed with the Tolleson Elementary School District as its Director of Grants & Compliance. Traci earned her dual bachelor's degree in Business and Public Administration and an MBA, all from Ottawa University. Traci also serves as the Congregational President for Desert Streams Lutheran Church Council and is currently serving on its Master Site Plan Team. For many years, she has been an active member of the American Legion Auxiliary and believes in the focus of positive leadership and enthusiastic collaboration on all levels. School District Board Representative. Term expires January 2017.

Arizona School Facilities Board

Members continued

As of 5/1/2013



Ward Simpson, Board Member

Ward Simpson has managed the efforts of construction, architectural, engineering and management consulting firms for more than 39 years. His professional motto has been to “find better ways to produce better projects” and has strived to produce excellence in design while meeting time, quality and cost goals for clients, while making it an enjoyable process for the project team. Ward has a broad base of experience from leading business strategy, business development and community involvement as well as managing operations and administrative duties. His project experience encompasses strategizing complicated projects and providing programming, facility assessment, project management, design, and cost control services for judicial, corrections, educational, governmental, and hospitality clients. He has provided facility assessment, design, and cost control services for clients, such as higher education, K-12, municipal, hospitality and manufacturing clients. In addition, he developed management plans and audits of large projects such as a \$1 billion-pharmaceutical research/manufacturing plant and the \$1.4 billion remodel of the Pentagon in Washington DC. He volunteers as the building Committee Chairman and Project Manager for the Sojourner Center and was honored with the 2012 Hon Kachina Award for work done to develop three campuses for Sojourner Center. He also received the 2010 Governor of Arizona Life Time Achievement Award for volunteerism as construction chairman for 22 years for Sojourner Center. He developed 3 campuses that serve 2,900 women and children per year who are victims of domestic violence. Registered Architect Representative. Term expires January 2017.



Dr. Jeff Smith, Board Member

Dr. Jeff Smith has led a distinguished career in education as a teacher, principal and school district office administrator for 30 years. He is currently Superintendent of the Balsz School District in Phoenix, Arizona where he lives with his wife and three children. He graduated from Arizona State University with Bachelors, Masters and Doctoral degrees in Elementary Education and Administration. Selected as the Distinguished Administrator for Arizona in 2003, Dr. Smith has served as President of the Superintendents Division of Arizona School Administrators and is currently President-Elect for the State of Arizona. Dr. Smith is very active in the community serving on several boards and advisory councils. These include but are not limited to; President of the Balsz Community Education Foundation and President of the Board of Directors for Educare Arizona. He also serves on the Board of Directors for the Arizona Business Education Coalition (ABEC) and serves on the Advisory Council for Expect More Arizona and Assistance League of Phoenix. He also serves as a member on the Committee of Practitioners and the Performance Based Task Force for the Arizona Department of Education. In addition, he supports higher education through advisory committees for Gateway Community College Center for Workforce Transition and Ottawa University. He is an adjunct faculty professor for Argosy University. School Facilities Management Representative. Term expires January 2016.

Arizona School Facilities Board

Members continued

As of 5/1/2013



Stacey Morley, Advisory Non-Voting Board Member

Stacey began her career in public service as a legislative intern for the Arizona Senate Education Committee in 1997 under the chairmanship of then-Senator John Huppenthal. She also worked in Constituent Services for the Legislature's Tucson office and was among the initial staff of the School Facilities Board after its establishment by the Students FIRST legislation. Stacey earned a Bachelor of Arts in History from the University of Arizona and received her Juris Doctor and Master's in Public Administration and Policy from Cleveland State University. After graduate school she worked for the City of Cleveland administering the Fair Housing Division before returning to Arizona to join Governor Napolitano's Office of Strategic Planning and Budgeting in 2005 overseeing the Executive budget for education. Prior to joining Superintendent Huppenthal in his new role at the Department of Education, Stacey staffed the Senate Education, Accountability and Reform Committee. Stacey currently advises the Superintendent on policy issues; liaises with both state and federal elected officials, and represents the Superintendent on various Boards and Task Forces, including the State Board for Charter Schools and the School Facilities Board. Arizona Department of Education Representative.

School Facilities Board

Staff Directory

| | | |
|--|--|--------------|
| Dean T. Gray Executive Director | dgray@azsfb.gov | 602-542-6143 |
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| Yujun Mei Demographer | yimei@azsfb.gov | 602-542-6145 |
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| Amber Peterson School Finance Specialist | apeterson@azsfb.gov | 602-542-6736 |
| Judy Shurley Administrative Assistant | jshurley@azsfb.gov | 602-364-0539 |

Introduction

Arizona School Facilities Board

Annual Report Requirements

The Annual Report requirements are prescribed in A.R.S. §15-2002.

A.R.S. §15-2002

The school facilities board shall:

...

9. Submit an annual report by December 15 to the speaker of the house of representatives, the president of the senate, the superintendent of public instruction, the director of the Arizona state library, archives and public records and the governor that includes the following information:

(a) A detailed description of the amount of monies distributed by the school facilities board in the previous fiscal year.

(b) A list of each capital project that received monies from the school facilities board during the previous fiscal year, a brief description of each project that was funded and a summary of the board's reasons for the distribution of monies for the project.

(c) A summary of the findings and conclusions of the building maintenance inspections conducted pursuant to this article during the previous fiscal year.

(d) A summary of the findings of common design elements and characteristics of the highest performing schools and the lowest performing schools based on academic productivity** including the results of the parent quality rating survey.

** For the purposes of this paragraph, "academic productivity" means academic year advancement per calendar year as measured with student-level data using the statewide nationally standardized norm-referenced achievement test.

Overview

Arizona School Facilities Board

This report details the School Facilities Board's efforts in its legislatively assigned duties in serving 218 school districts throughout the State of Arizona.

New School Facilities

The School Facilities Board awards new school facilities funding to school districts that do not have sufficient academic space to house their students. Sufficient space is determined by comparing school district capacity to ADM projections.

ADM change is a function of a large number of factors. In order to make the most accurate projections, the SFB not only closely monitors changes in the broader social, economic, and housing environment, but also collects data from a wide variety of sources including:

- Historical ADM data for each school district;
- Historical enrollment data with ethnic and gender makeup information for each school district;
- Demographic, social, and economic profiles on each school district from the U.S. Census and American Community Surveys;
- Residential housing completion data from Maricopa and Pinal Counties;
- Permitting data from the U.S. Census;
- Housing sales data from online real estate reports and database sites;
- Birth data for all of Arizona;

- Charter school enrollment data, and
- Population, housing, and employment projections.

In most cases, since these data are not provided at the school district level, the SFB uses GIS software to analyze the data on a school district level.

In addition, the SFB has calculated and published ADM yield factors (ADM per residential housing unit) for every school district in Arizona based on the 2000 and 2010 censuses. For each school district in Maricopa and Pinal Counties, ADM yield factors for certain years between FY 2001 and FY 2013 have been published as well. Collectively, they show how the yield factor for a school district may change over time.

Also, available on the SFB website (www.azsfb.gov) are birth data for each school district between 2001 and 2012. The SFB has built projection models that take advantage of available data and accommodate school districts at different stages of development.

FY 2013 New Construction

In FY 2013, the Legislature extended the moratorium that was implemented in FY 2009 on all new school construction activity. However, projects funded with Qualified School Construction Bonds (QSCB's) issued by the Board in 2010 were exempt from the moratorium. The Legislature had authorized the SFB to sell

Overview continued

FY 2013 New Construction continued

\$100 million in QSCB's to build nine schools. Ultimately, the SFB sold \$91.3 million in bonds to build eight schools. Due to updated ADM projections, the ninth school was cancelled. Seven of the eight projects were completed prior to FY 2013. The eighth project was completed in FY 2013. These projects and their funding amounts are presented in Table 1. Pictures of the final project are shown on pages 16 and 17.

The SFB disbursed approximately \$19 million during FY 2013 for new construction and land costs. See Exhibit I for a complete distribution list. These expenditures include design, furniture, fixtures, equipment and all construction costs.

Similar to FY 2009 through FY 2012, the FY 2013 legislation authorized the SFB to award new construction projects, subject to legislative appropriation.

In the FY 2013 capital plan cycle, the SFB awarded two new construction projects with a total budget of \$22 million. These projects and five previously-approved projects were delayed due to the moratorium and are listed in Table 2.

A complete demographic review of the FY 2013 capital plan cycle is found on the SFB website or by clicking the link below.

[FY 2013 Demographic Report](#)

Table 1

Projects funded by Qualified School Construction Bonds Series 2010

| District | Project Number | Status | Project Type | Grade Level | Square Footage | Student Capacity | New School Facilities Funding (1) |
|------------------|---------------------|----------|------------------|-------------|----------------|------------------|-----------------------------------|
| Cave Creek USD | 070293000-9999-006N | Complete | Additional Space | 9-12 | 38,190 | 406 | \$6,379,640 |
| Laveen ESD | 070459000-9999-006N | Complete | New School | K-8 | 92,400 | 1,155 | \$12,919,485 |
| Sahuarita USD | 100230000-9999-007N | Complete | New School | 9-12 | 127,864 | 1,195 | \$22,264,439 |
| Sunnyside USD | 100212000-9999-004N | Complete | Additional Space | 9-12 | 59,625 | 634 | \$9,943,814 |
| Tanque Verde USD | 100213000-9999-001N | Complete | Additional Space | 7-12 | 20,859 | 187 | \$3,715,403 |
| Vail USD | 100220000-9999-010N | Complete | New School | 6-8 | 57,322 | 717 | \$8,124,247 |
| Vail USD | 100220000-9999-015N | Complete | New School | 9-12 | 75,875 | 807 | \$13,901,856 |
| Yavapai Accomm. | 130199000-9999-003N | Complete | New School | 7-12 | 15,990 | 146 | \$2,650,268 |

(1) Does not include land.

Overview continued

Table 2
Projects Delayed Due To The Moratorium

| District | Project Number | Project Type | Award Date | Grade Level | Square Footage | Student Capacity | Open FY | New School Facilities Funding (1) |
|----------------------------------|---------------------|------------------|------------|-------------|----------------|------------------|---------|-----------------------------------|
| Benson Unified | 020209000-9999-001N | New School | 4/4/12 | K-4 | 4,320 | 54 | 14 | \$590,371 |
| Gila County Regional | 040149000-9999-001N | New School | 12/6/07 | 7-12 | 10,000 | 90 | 12 | \$1,594,600 (2) |
| Gila County Regional | 040149000-9999-002N | New School | 12/6/07 | 7-12 | 7,000 | 63 | 12 | \$1,116,220 (2) |
| Laveen Elementary | 070459000-9999-009N | New School | 1/9/13 | K-8 | 92,400 | 1,155 | 16 | \$12,793,704 (3) |
| Litchfield Elementary | 070479000-9999-009N | New School | 1/9/13 | K-5 | 72,000 | 900 | 15 | \$9,839,520 (3) |
| Santa Cruz County Accommodations | 120199000-9999-001N | New School | 4/7/05 | 5-12 | 11,450 | 111 | 12 | \$1,760,667 (2) |
| Thatcher Unified | 050204000-9999-001N | Additional Space | 4/6/11 | K-6 | 9,270 | 116 | 12 | \$1,330,152 |

(1) Does not include land.

(2) Project was approved prior to FY 2013 but subsequently cancelled due to revisions to A.R.S. §15-2041, which became effective September 12, 2013.

(3) Project was approved in FY 2013 but subsequently cancelled due to revisions to A.R.S. §15-2041, which became effective September 12, 2013.



Esmond Station Middle School
Vail Unified School District

Overview continued
Schools Completed in FY 2013



Vail Unified
Esmond Station Middle School
Grades 6-8
641 students
51,272 square feet

Overview continued

Schools Completed in FY 2013



Vail Unified
Corona Middle School
Grades 6-8
76 students
6,050 square feet

Overview continued

Building Renewal Grant Program

In FY 2013, the Legislature appropriated \$2,667,900 to the Building Renewal Grant fund for the School Facilities Board to administer and distribute to school districts for the purpose of maintaining the adequacy of existing school facilities.

School districts may request Building Renewal Grant funding for primary building renewal projects which the Board will prioritize based

on school district routine preventative maintenance and the matching of monies provided by the fund. In FY 2013, the SFB approved 152 Building Renewal Grant projects. The Board also approved increases to budgets for eight previously-approved projects. A breakdown of these projects is shown in Table 3. See Exhibit II for a complete distribution list.



Roof repairs on gymnasium
Kiser Elementary School
Paloma Elementary School District



Overview continued

Emergency Deficiencies Corrections

In FY 2013, the School Facilities Board approved seven Emergency Deficiencies Correction projects and increased the budget for two previously-approved projects. These approvals are listed in Table 4. See Exhibit III for a complete distribution list.



Repair gymnasium roof
Payson High School
Payson Unified School District

Overview continued

Table 3

Breakdown of FY 2013 Building Renewal Grant Awards

| Building System | No. of Projects | Grant funds awarded (1) |
|-------------------|-----------------|-------------------------|
| HVAC | 62 | \$4,516,374 |
| Roofing | 40 | \$5,302,333 |
| Surfaces | 18 | \$3,278,860 |
| Plumbing | 14 | \$1,487,803 |
| Special Systems | 17 | \$611,478 |
| Electrical | 6 | \$92,164 |
| Special Equipment | 3 | \$49,211 |
| | | |
| Totals | 160 | \$15,338,223 |

(1) Award amounts include contingency monies when applicable. Any unused contingency monies revert back to the building renewal grant fund when projects are closed.

Table 4

FY 2013 Emergency Deficiencies Correction Awards

| District | Project # | Description | Award (1) | Addition to Project Awarded in a Prior Year |
|-------------------|-----------|-----------------|-------------------|---|
| Amphitheater USD | 001 | Special Systems | \$ 7,605 | |
| Mobile ESD | 003 | Surfaces | \$ 75,000 | |
| Mobile ESD | 004 | Surfaces | \$ 12,500 | |
| Mohave Valley ESD | 001 | Special Systems | \$ 100,000 | |
| Palo Verde ESD | 005 | Plumbing | \$ 250,000 | |
| Payson USD | 004 | Roofing | \$ 6,246 | Yes |
| Red Mesa USD | 001 | Plumbing | \$ 8,350 | |
| Snowflake USD | 002 | HVAC | \$ 73,995 | |
| Williams USD | 003 | Roofing | \$ 300,000 | Yes |
| Total | | | \$ 833,696 | |

(1) Award amounts include contingency monies when applicable. Any unused contingency monies revert back to the emergency deficiencies correction fund when projects are closed out.

Overview continued

5-Year Assessments

A.R.S. §15-2002.A.3 requires the SFB to inspect school buildings once every five years to ensure the compliance with building adequacy standards as prescribed in A.R.S. §15-2001. These inspections are designed to verify the reported size of each school and to ensure that each school continues to meet all school facility minimum adequacy guidelines.

In FY 2013, as in past years, the most commonly found deficiencies were the lack of the required science equipment, low lighting, missing jurisdictional inspection reports and drainage issues. At the end of each inspection, the school district governing board is notified about any identified deficiencies and the SFB works with the school district to develop a plan to correct these deficiencies.



Multiple roof repairs performed by the district.



Inappropriate storage in mechanical rooms.

Overview continued

Preventative Maintenance Inspections

A.R.S. §15-2002.A.3 requires the SFB to randomly select twenty school districts every thirty months and inspect them with regard to routine preventative maintenance. The Preventative Maintenance Inspections have revealed some inadequacies in the preventative maintenance being performed by school districts mostly resulting from lack of funding and staffing levels. However, it appears most school districts are performing preventative maintenance to the best of their ability with the resources they have available.

Prior to performing any inspections, the SFB developed a school district self-evaluation questionnaire, the inspection criteria and the form staff uses during the inspection process. The SFB also facilitates a training workshop as part of the inspection process to help school districts with staff training and a 6-month follow-up to reinforce school district staff knowledge.

The feedback received from school districts that have been through the inspection process has been positive; this is a reassuring sign that the SFB inspection efforts are effective and purposeful.



Commonly found preventative maintenance issues.



Overview continued

Building Renewal

The School Facilities Board distributes Building Renewal funds to school districts to help them maintain their existing facilities. Distributions are based on a formula that considers the size and age of existing space. However, in FY 2013 the Legislature did not fund the building renewal formula. Rather, \$2,667,900 in Building Renewal Grant funding was appropriated to help school districts maintain their existing facilities. School districts were also able to use Building Renewal funds carried forward from prior years, and are required to report that expenditure activity to the SFB. See Exhibit IV.

Statewide Water Intrusion Analysis

The SFB continues to receive requests for funding for the repair of interior and exterior water damage. What has been found in many cases is water intrusion through the exterior block walls into the interior of the building.

In most cases, the recommended maintenance or recoating of the block sealant has not been done or has been done incorrectly. The SFB has incorporated testing of the exterior block of each school for water absorption in all 5-Year Assessments and Preventative Maintenance Inspections. When the test indicates there may be an issue with the existing block sealant, the school district is notified so appropriate action may be taken.



Rilem tube used to measure absorption of a vertical surface

Overview continued

ARRA Energy Grant Program

The Governor's Office through the Department of Commerce Energy Office (now known as the Governor's Office of Energy Policy) directed approximately \$25.2 million of the State Energy Block Grant awarded as part of the American Recovery and Reinvestment Act of 2009 (ARRA) funding for solar and energy efficiency projects for schools. The School Facilities Board allocated approximately 30% of these funds for solar projects and 70% for energy efficiency projects.

The allocated funding for solar projects equates to approximately \$7.1 million. The solar energy grants were awarded to school districts based on square footage, with priority given to the smallest school districts. The award included solar water heating or a solar photovoltaic system from 4 KWdc up to 30 KWdc.

The remaining 70% of the grant funding was allocated for energy efficiency projects. These funds were primarily used to replace and upgrade lighting, lighting controls, HVAC, and HVAC controls. The energy efficiency grants were awarded through a competitive application process and covered 30% of the total project cost, up to \$1 million per school district. The school district was responsible for funding the balance of the project cost and could use performance contracting or any available local funds. The criteria for project selection were life-cycle payback, energy savings measured by unit reductions, energy savings measured by dollar reductions, and impact on the school utility budget.

While the majority of the ARRA grant funding was distributed in prior fiscal years, the final distributions were made in FY 2013. See Exhibit V for a complete distribution list.

Exhibit I
FY 2013 New School Facilities Fund

| District | Construction Distribution (1) | Land Distribution | Interest Revenue Generated (2) | Expenditures (2) | Balance 6/30/13 (2) |
|------------------------------------|--|------------------------------|---|-----------------------------|--------------------------------|
| Agua Fria UHSD | \$0 | \$0 | \$2 | \$0 | \$0 |
| Aguila ESD | \$0 | \$0 | | | |
| Alhambra ESD | \$0 | \$0 | | | |
| Amphitheater USD | \$0 | \$0 | | | |
| Apache Junction USD | \$0 | \$0 | \$0 | \$0 | \$49 |
| Arlington ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Avondale ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Blue Ridge USD | \$0 | \$0 | | | |
| Bowie USD | \$0 | \$0 | | | |
| Buckeye UHSD | \$0 | \$0 | \$1 | \$0 | \$290 |
| Bullhead City ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Camp Verde USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cartwright ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Casa Grande ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Casa Grande UHSD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Cave Creek USD | \$1,615,315 | \$0 | | | |
| Cedar USD | \$0 | \$0 | | | |
| Chandler USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Chino Valley USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Clarkdale-Jerome ESD | \$0 | \$0 | | | |
| Coconino Accommodation District | \$0 | \$0 | | | |
| Congress ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Continental ESD | \$0 | \$0 | \$3 | \$0 | \$230 |
| Coolidge USD | (\$13) | \$0 | \$0 | \$0 | \$0 |
| Crane ESD | \$0 | \$0 | | | |
| Creighton ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Deer Valley USD | \$0 | \$0 | | | |
| Dysart USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Florence USD | \$0 | \$0 | | | |
| Fountain Hills USD | \$0 | \$0 | | | |
| Fowler ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Gadsden ESD | \$0 | \$0 | | | |
| Gila Bend USD | \$0 | \$0 | | | |
| Gilbert USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Glendale ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Grand Canyon USD | \$0 | \$0 | | | |
| Hackberry ESD | \$0 | \$0 | | | |
| Higley USD | \$0 | \$0 | \$101 | \$0 | \$23,199 |
| Humboldt USD | \$0 | \$0 | \$0 | \$0 | \$0 |

Exhibit I
FY 2013 New School Facilities Fund

| District | Construction Distribution (1) | Land Distribution | Interest Revenue Generated (2) | Expenditures (2) | Balance 6/30/13 (2) |
|---|--|------------------------------|---|-----------------------------|--------------------------------|
| Hyder ESD | \$0 | \$0 | | | |
| Isaac ESD | \$0 | \$0 | | | |
| J O Combs USD | \$0 | \$0 | \$2,283 | \$382,616 | \$488,072 |
| Kirkland ESD | \$0 | \$0 | | | |
| Laveen ESD | \$3,044,961 | \$2,250 | \$1,611 | \$1,652,288 | \$116,960 |
| Liberty ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Litchfield ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Littlefield USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Littleton ESD | \$0 | \$0 | \$2 | \$900 | \$900 |
| Maine Consolidated District | \$0 | \$0 | \$0 | \$0 | \$0 |
| Marana USD | \$0 | \$0 | | | |
| Maricopa County Regional District | \$0 | \$0 | | | |
| Maricopa USD | \$0 | \$0 | | | |
| Mobile ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Morristown ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Naco ESD | \$0 | \$0 | | | |
| Nadaburg USD | \$0 | \$0 | \$499 | \$0 | \$114,304 |
| Navajo County Accommodation District | \$0 | \$0 | \$0 | \$0 | (\$75) |
| Oracle ESD | \$0 | \$0 | \$8 | \$0 | \$2,546 |
| Palo Verde ESD | (\$474,218) | \$0 | \$221 | \$0 | \$221 |
| Palominas ESD | \$0 | \$0 | | | |
| Paradise Valley USD | \$0 | \$0 | \$96 | \$0 | \$22,055 |
| Patagonia UHSD | \$0 | \$0 | | | |
| Pendergast ESD | \$0 | \$0 | \$1 | \$0 | \$0 |
| Peoria USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Phoenix UHSD | \$0 | \$0 | | | |
| Queen Creek USD | \$0 | \$0 | \$0 | \$44,184 | \$361,065 |
| Ray USD | \$0 | \$0 | | | |
| Red Mesa USD | \$0 | \$0 | | | |
| Red Rock ESD | \$0 | \$0 | | | |
| Riverside ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Roosevelt ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Saddle Mountain USD | \$0 | \$0 | | | |
| Sahuarita USD | \$2,688,473 | \$0 | \$0 | \$0 | \$0 |
| San Fernando ESD | \$0 | \$0 | | | |
| Santa Cruz Valley USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Show Low USD | \$0 | \$0 | | | |
| Skull Valley ESD | \$0 | \$0 | | | |

Exhibit I
FY 2013 New School Facilities Fund

| District | Construction Distribution (1) | Land Distribution | Interest Revenue Generated (2) | Expenditures (2) | Balance 6/30/13 (2) |
|--------------------------------|--|------------------------------|---|-----------------------------|--------------------------------|
| Somerton ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Sonoita ESD | \$0 | \$0 | | | |
| Stanfield ESD | \$0 | \$0 | | | |
| Sunnyside USD | \$3,314,055 | \$0 | | | |
| Superior USD | \$0 | \$0 | | | |
| Tanque Verde USD | \$879,410 | \$0 | \$152 | \$413,326 | \$32 |
| Tolleson ESD | (\$623) | \$0 | \$0 | \$0 | \$0 |
| Tolleson UHSD | \$0 | \$0 | \$1,496 | \$396,196 | \$76,797 |
| Toltec ESD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Tombstone USD | \$0 | \$0 | | | |
| Tonto Basin ESD | \$0 | \$0 | | | |
| Tuba City USD | \$0 | \$0 | | | |
| Union ESD | \$0 | \$0 | | | |
| Vail USD | \$6,538,198 | \$0 | | | |
| Vernon ESD | \$0 | \$0 | | | |
| Wellton ESD | \$0 | \$0 | | | |
| Wickenburg USD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Window Rock USD | \$0 | \$0 | | | |
| Yavapai Accommodation District | \$1,069,586 | \$0 | | | |
| Yuma ESD | \$0 | \$0 | | | |
| Yuma UHSD | \$0 | \$0 | \$0 | \$0 | \$0 |
| Total | \$18,675,144 | \$2,250 | \$6,476 | \$2,889,511 | \$1,206,644 |

(1) Negative disbursements represent monies returned by the district to the School Facilities Board for various reasons.

(2) If field is blank then information was not reported by the district.

Exhibit II
FY 2013 Building Renewal Grant Fund

| District | Description | Project Number | Award (1) | Expenditures |
|----------------------|--------------------|-----------------------|------------------|---------------------|
| Agua Fria UHSD | HVAC | 070516203-9999-002 | \$62,679 | \$62,679 |
| Aguila ESD | Plumbing | 070363101-9999-001 | \$657,657 | \$400,207 |
| Apache ESD | Plumbing | 020342101-1001-001 | \$8,399 | (\$39) |
| Ash Creek ESD | HVAC | 020453101-1010-003 | \$14,000 | \$13,195 |
| Bicentennial UHSD | Plumbing | 150576201-9999-003 | \$22,918 | \$22,918 |
| Bullhead City ESD | HVAC | 080415130-9999-001 | \$26,374 | \$26,374 |
| Bullhead City ESD | Roofing | 080415105-9999-002 | \$14,049 | \$14,049 |
| Canon ESD | HVAC | 130350101-9999-003 | \$25,233 | \$25,233 |
| Casa Grande ESD | Special Systems | 110404106-9999-002 | \$178,650 | \$69,042 |
| Casa Grande ESD | HVAC | 110404110-9999-003 | \$161,200 | \$70,929 |
| Casa Grande ESD | Plumbing | 110404106-9999-004 | \$56,697 | \$49,621 |
| Casa Grande ESD | Plumbing | 110404131-9999-005 | \$68,609 | \$37,925 |
| Casa Grande ESD | HVAC | 110404131-9999-006 | \$35,485 | \$28,975 |
| Casa Grande UHSD | Surfaces | 110502001-9999-002 | \$106,329 | \$106,329 |
| Casa Grande UHSD | Surfaces | 110502001-9999-003 | \$294,700 | \$69,200 |
| Casa Grande UHSD | HVAC | 110502003-9999-004 | \$238,100 | \$6,440 |
| Casa Grande UHSD | Roofing | 110502001-9999-005 | \$456,700 | \$342,118 |
| Cave Creek USD | Special Systems | 070293000-9999-002 | \$256,844 | \$226,085 |
| Cedar USD | HVAC | 090225001-9999-002 | \$30,000 | \$26,995 |
| Cedar USD | Special Systems | 090225001-9999-003 | \$116,300 | \$94,207 |
| Cedar USD | HVAC | 090225001-1022-004 | \$4,161 | \$4,161 |
| Cedar USD | Special Systems | 090225001-1020-005 | \$2,154 | \$2,154 |
| Cedar USD | Special Systems | 090225002-9999-006 | \$755 | \$755 |
| Cedar USD | Special Systems | 090225001-9999-007 | \$2,000 | \$1,602 |
| Chandler USD | Roofing | 070280119-9999-001 | \$9,000 | \$575 |
| Chino Valley USD | HVAC | 130251203-1001-004 | \$313,130 | \$223,862 |
| Clifton USD | HVAC | 060203101-1001-001 | \$18,000 | \$14,930 |
| Clifton USD | Roofing | 060203101-9999-002 | \$73,176 | \$73,176 |
| Colorado River UHSD | Plumbing | 080502002-1003-001 | \$5,745 | \$5,745 |
| Colorado River UHSD | Roofing | 080502002-1002-002 | \$2,358 | \$2,358 |
| Colorado River UHSD | Roofing | 080502001-1001-003 | \$139,449 | \$139,449 |
| Colorado River UHSD | HVAC | 080502002-9999-004 | \$239,560 | \$239,560 |
| Colorado River UHSD | Electrical | 080502001-1002-005 | \$40,000 | \$2,400 |
| Colorado River UHSD | Special Systems | 080502002-9999-006 | \$24,983 | \$24,983 |
| Colorado River UHSD | Special Systems | 080502001-9999-007 | \$29,803 | \$29,803 |
| Colorado River UHSD | HVAC | 080502001-1005-008 | \$7,583 | \$7,583 |
| Coolidge USD | Roofing | 110221001-9999-004 | \$150,005 | \$8,000 |
| Coolidge USD | Roofing | 110221007-1007-005 | \$152,588 | \$5,000 |
| Cottonwood-Oak Creek | Roofing | 130406102-1005-002 | \$15,475 | \$15,475 |
| Creighton ESD | HVAC | 070414120-1002-003 | \$24,993 | \$3,764 |
| Douglas USD | Roofing | 020227108-1001-002 | \$8,370 | \$8,370 |
| Ganado USD | Special Systems | 010220101-1004-002 | \$80,000 | \$75,853 |
| Ganado USD | Surfaces | 010220204-1001-003 | \$239,735 | \$9,160 |
| Ganado USD | Surfaces | 010220204-9999-006 | \$13,920 | \$13,920 |

Exhibit II
FY 2013 Building Renewal Grant Fund

| District | Description | Project Number | Award (1) | Expenditures |
|--------------------|--------------------|-----------------------|------------------|---------------------|
| Gilbert USD | Roofing | 070241210-1001-002 | \$231,704 | \$10,105 |
| Glendale ESD | Special Equipment | 070440111-9999-001 | \$29,201 | \$29,201 |
| Glendale UHSD | Roofing | 070505205-1012-001 | \$66,572 | \$66,572 |
| Humboldt USD | HVAC | 130222230-1003-003 | \$205,783 | \$125,713 |
| Humboldt USD | HVAC | 130222125-1001-004 | \$40,000 | \$21,975 |
| Kirkland ESD | Plumbing | 130323001-1001-001 | \$20,958 | \$20,958 |
| Kirkland ESD | Surfaces | 130323001-9999-002 | \$8,680 | \$8,680 |
| Laveen ESD | HVAC | 070459102-1005-002 | \$718 | \$718 |
| Laveen ESD | HVAC | 070459004-9999-003 | \$145,700 | \$8,430 |
| Laveen ESD | HVAC | 070459004-9999-004 | \$324,500 | \$18,031 |
| Laveen ESD | HVAC | 070459106-1003-005 | \$722 | \$722 |
| Laveen ESD | Electrical | 070459004-1001-006 | \$2,600 | \$2,600 |
| Liberty ESD | HVAC | 070425101-1002-002 | \$7,399 | \$7,399 |
| Littleton ESD | HVAC | 070465101-1012-001 | \$54,924 | \$54,924 |
| Mammoth-San Manuel | HVAC | 110208281-1001-002 | \$120,000 | \$3,654 |
| Mayer USD | Special Systems | 130243101-9999-002 | \$5,084 | \$5,084 |
| Mobile ESD | Surfaces | 070386101-9999-001 | \$500,000 | \$400,037 |
| Mohave Valley ESD | Plumbing | 080416103-1002-002 | \$6,354 | \$6,354 |
| Mohave Valley ESD | HVAC | 080416101-1018-003 | \$36,391 | \$36,391 |
| Mohave Valley ESD | HVAC | 080416105-9999-004 | \$40,000 | \$34,194 |
| Mohave Valley ESD | HVAC | 080416104-1002-005 | \$16,993 | \$16,993 |
| Mohave Valley ESD | HVAC | 080416101-9999-006 | \$14,900 | \$14,900 |
| Mohave Valley ESD | HVAC | 080416103-1002-007 | \$10,151 | \$10,151 |
| Mohawk Valley ESD | HVAC | 140417101-9999-001 | \$13,115 | \$13,115 |
| Nogales USD | HVAC | 120201114-1004-001 | \$809 | \$809 |
| Nogales USD | HVAC | 120201104-1001-002 | \$541 | \$541 |
| Nogales USD | HVAC | 120201210-1001-003 | \$4,092 | \$4,092 |
| Nogales USD | Roofing | 120201113-9999-004 | \$3,606 | \$3,419 |
| Oracle ESD | Roofing | 110302102-1001-002 | \$2,689 | \$2,689 |
| Oracle ESD | Surfaces | 110302102-1007-003 | \$42,543 | \$42,543 |
| Oracle ESD | Plumbing | 110302102-1003-004 | \$20,580 | \$20,202 |
| Page USD | Roofing | 030208106-1001-001 | \$65,146 | \$65,146 |
| Paloma ESD | Surfaces | 070394001-9999-001 | \$60,000 | \$4,300 |
| Paloma ESD | Roofing | 070394001-1001-002 | \$40,000 | \$5,435 |
| Paloma ESD | Plumbing | 070394001-1003-003 | \$14,590 | \$14,590 |
| Paloma ESD | Roofing | 070394001-1002-005 | \$40,000 | \$7,555 |
| Paloma ESD | Electrical | 070394001-1002-006 | \$6,500 | \$3,088 |
| Palominas ESD | Plumbing | 020349000-9999-001 | \$653,200 | \$542,259 |
| Patagonia UHSD | Roofing | 120520000-9999-001 | \$154,938 | \$152,898 |
| Peach Springs USD | Roofing | 080208001-1006-001 | \$3,735 | \$3,735 |
| Peach Springs USD | Roofing | 080208001-1006-002 | \$9,922 | \$9,922 |
| Peach Springs USD | HVAC | 080208001-1006-003 | \$16,057 | \$16,057 |
| Peach Springs USD | Special Equipment | 080208001-9999-004 | \$10,789 | \$10,789 |
| Phoenix ESD | Electrical | 070401113-9999-001 | \$18,407 | \$18,407 |

Exhibit II
FY 2013 Building Renewal Grant Fund

| District | Description | Project Number | Award (1) | Expenditures |
|-------------------------|--------------------|-----------------------|------------------|---------------------|
| Prescott USD | Roofing | 130201114-1001-001 | \$140,000 | \$84,733 |
| Sacaton ESD | Roofing | 110418002-9999-001 | \$50,675 | \$6,287 |
| Saddle Mountain USD | Plumbing | 070390000-9999-001 | \$1,579,883 | \$19,082 |
| Salome Consolidated ESD | HVAC | 150430101-1005-001 | \$4,527 | \$4,527 |
| Santa Cruz Valley USD | Surfaces | 120235200-1012-003 | \$353,000 | \$37,075 |
| Santa Cruz Valley USD | Roofing | 120235110-9999-004 | \$186,100 | \$8,000 |
| Santa Cruz Valley USD | Surfaces | 120235200-9999-005 | \$427,400 | \$7,300 |
| Santa Cruz Valley UHSD | Plumbing | 110540001-1003-004 | \$3,900 | \$1,755 |
| Scottsdale USD | HVAC | 070248293-9999-002 | \$10,995 | \$10,995 |
| Scottsdale USD | Special Systems | 070248129-9999-003 | \$12,000 | \$8,796 |
| Scottsdale USD | HVAC | 070248161-9999-004 | \$9,287 | \$9,287 |
| Scottsdale USD | HVAC | 070248295-9999-006 | \$8,750 | \$8,750 |
| Scottsdale USD | HVAC | 070248295-9999-007 | \$3,757 | \$3,757 |
| Scottsdale USD | HVAC | 070248294-9999-008 | \$22,167 | \$22,167 |
| Sunnyside USD | Roofing | 100212108-9999-005 | \$184,250 | \$180,500 |
| Superior USD | Roofing | 110215205-9999-001 | \$4,571 | \$4,571 |
| Superior USD | Special Systems | 110215101-9999-002 | \$8,899 | \$8,899 |
| Superior USD | Roofing | 110215205-1002-003 | \$10,496 | \$10,496 |
| Superior USD | Surfaces | 110215205-1002-005 | \$10,094 | \$10,094 |
| Tempe UHSD | General renovation | 070513000-9999-003 | \$646,250 | \$125,858 |
| Tolleson UHSD | HVAC | 070514202-9999-001 | \$338,906 | \$267,461 |
| Tolleson UHSD | HVAC | 070514202-1010-002 | \$21,600 | \$21,600 |
| Toltec ESD | Roofing | 110422101-9999-001 | \$393,301 | \$22,400 |
| Toltec ESD | Special Systems | 110422102-9999-002 | \$40,680 | \$22,514 |
| Tombstone USD | Roofing | 020201101-1003-001 | \$45,678 | \$8,000 |
| Tombstone USD | Roofing | 020201102-1001-002 | \$72,000 | \$8,000 |
| Tonto Basin ESD | HVAC | 040333101-1001-001 | \$75,000 | \$65,566 |
| Topock ESD | HVAC | 080412012-9999-004 | \$10,954 | \$10,954 |
| Topock ESD | HVAC | 080412012-1001-005 | \$21,500 | \$21,500 |
| Tuba City USD | HVAC | 030215120-9999-001 | \$49,727 | \$49,727 |
| Tucson USD | HVAC | 100201610-9999-001 | \$260,000 | \$251,592 |
| Tucson USD | HVAC | 100201640-9999-002 | \$325,000 | \$308,235 |
| Tucson USD | HVAC | 100201555-9999-003 | \$171,819 | \$171,819 |
| Valentine ESD | Special Systems | 080422001-9999-001 | \$8,669 | \$8,669 |
| Valentine ESD | Surfaces | 080422001-9999-002 | \$75,000 | \$5,075 |
| Valley UHSD | Special Systems | 020522201-9999-001 | \$5,600 | \$5,153 |
| Vernon ESD | Plumbing | 010309101-9999-001 | \$400,562 | \$266,530 |
| Willcox USD | Roofing | 020213201-9999-004 | \$296,323 | \$8,625 |
| Williams USD | Roofing | 030202102-9999-004 | \$1,300,000 | \$446,330 |
| Total | | | | \$6,993,171 |

(1) Award amount is cumulative; it is not exclusive to FY 2013.

Exhibit III
FY 2013 Emergency Deficiencies Correction Fund

| District | Description | Project Number | Award (1) | Expenditures |
|-----------------|--------------------|-----------------------|------------------|---------------------|
| Mobile ESD | Surfaces | 070386101-9999-003 | \$75,000 | \$75,000 |
| Mobile ESD | Surfaces | 070386101-9999-004 | \$12,500 | \$950 |
| Palo Verde ESD | Plumbing | 070449101-9999-005 | \$219,496 | \$219,496 |
| Payson USD | Roofing | 040210201-1003-004 | \$1,307,042 | \$862,433 |
| Snowflake USD | HVAC | 090205003-1002-002 | \$73,995 | \$5,130 |
| Williams USD | Roofing | 030202000-9999-002 | \$194,945 | \$17,849 |
| Williams USD | Roofing | 030202102-9999-003 | \$1,647,112 | \$826,429 |
| Wilson ESD | Roofing | 070407102-1001-002 | \$320,304 | \$20,954 |
| Total | | | | \$2,028,241 |

(1) Award amount is cumulative; it is not exclusive to FY 2013.

Exhibit IV
FY 2013 Building Renewal Fund

| District | Calculated Beginning Balance (1) | SFB Distribution (2) | Interest Earned (3) | Expenditures (3) | Calculated Ending Balance (1) | Reported Ending Balance (3) |
|------------------------|---|---------------------------------|------------------------------------|-----------------------------|--|--|
| Agua Fria UHSD | \$14 | \$0 | \$0 | \$0 | \$14 | \$0 |
| Aguila ESD | | \$0 | \$0 | \$0 | (\$1) | \$0 |
| Ajo USD | \$29,898 | \$0 | | | | |
| Alhambra ESD | \$0 | \$0 | | | | |
| Alpine ESD | \$34,822 | \$0 | \$153 | \$0 | \$34,975 | \$34,975 |
| Altar Valley ESD | | \$0 | | | | |
| Amphitheater USD | \$0 | \$0 | | | | |
| Antelope UHSD | \$2,775 | \$0 | \$0 | \$36,000 | (\$33,225) | \$5,086 |
| Apache ESD | \$337 | \$0 | \$0 | \$337 | (\$0) | \$0 |
| Apache Junction USD | (\$14,402) | \$0 | \$2 | \$719 | (\$15,118) | \$0 |
| Arlington ESD | \$1,873 | \$0 | \$0 | \$0 | \$1,873 | \$1,914 |
| Ash Creek ESD | \$4,137 | \$0 | | | | |
| Ash Fork USD | \$1 | \$0 | \$0 | \$0 | \$1 | \$0 |
| Avondale ESD | \$204 | \$0 | \$0 | \$0 | \$204 | \$0 |
| Bagdad USD | \$5,522 | \$0 | \$0 | \$9,980 | (\$4,458) | \$0 |
| Balsz ESD | \$7 | \$0 | \$0 | \$0 | \$7 | \$47 |
| Beaver Creek ESD | \$0 | \$0 | | | | |
| Benson USD | | \$0 | | | | |
| Bicentennial UHSD | \$46,922 | \$0 | | | | |
| Bisbee USD | (\$23,375) | \$0 | | | | |
| Blue ESD | | \$0 | | | | |
| Blue Ridge USD | | \$0 | | | | |
| Bonita ESD | | \$0 | | | | |
| Bouse ESD | | \$0 | \$19 | \$1,000 | (\$982) | \$4,459 |
| Bowie USD | | \$0 | | | | |
| Buckeye ESD | \$132,544 | \$0 | | | | |
| Buckeye UHSD | | \$0 | \$1 | \$0 | (\$0) | \$198 |
| Bullhead City ESD | (\$6,129) | \$0 | \$0 | \$0 | (\$6,129) | \$0 |
| Camp Verde USD | \$194 | \$0 | \$1 | \$9,267 | (\$9,073) | \$194 |
| Canon ESD | | \$0 | | | | |
| Cartwright ESD | \$2 | \$0 | \$3 | \$197 | (\$192) | \$0 |
| Casa Grande ESD | (\$153,574) | \$0 | \$0 | \$0 | (\$153,574) | \$0 |
| Casa Grande UHSD | | \$0 | | | | |
| Catalina Foothills USD | \$39 | \$0 | \$1 | \$0 | \$40 | \$89 |
| Cave Creek USD | \$673 | \$0 | | | | |
| Cedar USD | | \$0 | | | | |
| Chandler USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Chinle USD | \$1,555,536 | \$0 | \$3,800 | \$1,093,098 | \$466,238 | \$466,238 |
| Chino Valley USD | \$2 | \$0 | \$0 | \$0 | \$2 | \$1 |
| Clarkdale-Jerome ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Clifton USD | \$21,905 | \$0 | \$0 | \$0 | \$21,905 | \$7,125 |

Exhibit IV
FY 2013 Building Renewal Fund

| District | Calculated Beginning Balance (1) | SFB Distribution (2) | Interest Earned (3) | Expenditures (3) | Calculated Ending Balance (1) | Reported Ending Balance (3) |
|-----------------------------|---|---------------------------------|------------------------------------|-----------------------------|--|--|
| Cochise ESD | | \$0 | | | | |
| Coconino Accommodation | \$0 | \$0 | | | | |
| Colorado City USD | | \$0 | | | | |
| Colorado River UHSD | \$2 | \$0 | \$0 | \$0 | \$2 | \$0 |
| Concho ESD | \$1,258 | \$0 | \$0 | \$0 | \$1,258 | \$0 |
| Congress ESD | \$9,735 | \$0 | \$30 | \$9,764 | \$1 | \$0 |
| Continental ESD | \$4,211 | \$0 | \$40 | \$0 | \$4,251 | \$3,688 |
| Coolidge USD | \$4,407 | \$0 | \$0 | \$4,218 | \$188 | \$195 |
| Cottonwood-Oak Creek ESD | \$2,397 | \$0 | \$0 | \$0 | \$2,397 | \$0 |
| Crane ESD | \$28,060 | \$0 | \$6,821 | \$2,696 | \$32,185 | \$32,187 |
| Creighton ESD | \$279 | \$0 | \$0 | \$0 | \$279 | \$0 |
| Crown King ESD | | \$0 | \$7 | \$924 | (\$918) | \$4,233 |
| Deer Valley USD | \$6,761 | \$0 | | | | |
| Double Adobe ESD | \$109,384 | \$0 | | | | |
| Douglas USD | \$57,694 | \$0 | \$174 | \$20,739 | \$37,130 | \$37,108 |
| Duncan USD | \$167,398 | \$0 | \$111 | \$96,103 | \$71,406 | \$71,406 |
| Dysart USD | (\$99,169) | \$0 | \$8 | \$1,537 | (\$100,698) | \$0 |
| Elfrida ESD | (\$1,794) | \$0 | | | | |
| Eloy ESD | \$33 | \$0 | | | | |
| Flagstaff USD | \$19,327 | \$0 | | | | |
| Florence USD | \$2,131 | \$0 | \$2 | \$0 | \$2,133 | \$1,214 |
| Flowing Wells USD | \$349,215 | \$0 | \$3,559 | \$318,465 | \$34,309 | \$34,313 |
| Fountain Hills USD | | \$0 | \$0 | \$0 | | \$0 |
| Fowler ESD | \$183 | \$0 | \$0 | \$0 | \$183 | \$0 |
| Fredonia-Moccasin USD | \$42 | \$0 | \$0 | \$0 | \$43 | \$43 |
| Ft Thomas USD | (\$12,172) | \$0 | | | | |
| Gadsden ESD | \$0 | \$0 | \$0 | \$10,000 | (\$10,000) | \$0 |
| Ganado USD | \$8,744 | \$0 | \$0 | \$9,000 | (\$256) | \$0 |
| Gila Bend USD | | \$0 | | | | |
| Gila County Regional School | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Gilbert USD | \$2 | \$0 | \$0 | \$0 | \$2 | \$0 |
| Glendale ESD | \$17,689 | \$0 | \$15 | \$15,450 | \$2,254 | \$2,253 |
| Glendale UHSD | \$62,001 | \$0 | \$137 | \$62,139 | (\$0) | \$0 |
| Globe USD | \$71,001 | \$0 | \$360 | \$0 | \$71,361 | \$71,361 |
| Graham County Special | | \$0 | | | | |
| Grand Canyon USD | \$44,473 | \$0 | | | | |
| Greenlee Alternative School | \$94 | \$0 | | | | |
| Hackberry ESD | | \$0 | | | | |
| Hayden-Winkelman USD | \$15,396 | \$0 | \$37 | \$15,055 | \$378 | \$945 |
| Heber-Overgaard USD | \$33,814 | \$0 | \$119 | \$33,815 | \$118 | \$0 |
| Higley USD | \$3,511 | \$0 | \$0 | \$0 | \$3,511 | \$0 |

Exhibit IV
FY 2013 Building Renewal Fund

| District | Calculated Beginning Balance (1) | SFB Distribution (2) | Interest Earned (3) | Expenditures (3) | Calculated Ending Balance (1) | Reported Ending Balance (3) |
|-----------------------------|---|---------------------------------|------------------------------------|-----------------------------|--|--|
| Hillside ESD | \$5,424 | \$0 | | | | |
| Holbrook USD | | \$0 | | | | |
| Humboldt USD | \$26 | \$0 | \$0 | \$0 | \$26 | \$0 |
| Hyder ESD | | \$0 | | | | |
| Indian Oasis-Baboquivari | | \$0 | | | | |
| Isaac ESD | | \$0 | | | | |
| J O Combs USD | \$28 | \$0 | \$0 | \$0 | \$28 | \$0 |
| Joseph City USD | \$56,192 | \$0 | \$476 | \$15,406 | \$41,262 | \$41,261 |
| Kayenta USD | \$322 | \$0 | | | | |
| Kingman USD | \$0 | \$0 | | | | |
| Kirkland ESD | \$3,821 | \$0 | \$0 | \$224 | \$3,597 | \$0 |
| Kyrene ESD | \$261,116 | \$0 | \$1,158 | \$253,925 | \$8,349 | \$0 |
| Lake Havasu USD | \$1 | \$0 | | | | |
| Laveen ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Liberty ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Litchfield ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Littlefield USD | (\$3,307) | \$0 | | | | |
| Littleton ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Madison ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Maine Consolidated District | \$1,726 | \$0 | \$0 | \$0 | \$1,726 | \$0 |
| Mammoth-San Manuel USD | \$54 | \$0 | \$0 | \$0 | \$54 | \$5 |
| Marana USD | \$224,889 | \$0 | \$0 | \$0 | \$224,889 | \$0 |
| Maricopa County Regional | | \$0 | | | | |
| Maricopa USD | \$24,068 | \$0 | | | | |
| Mary C O'Brien | \$172 | \$0 | | | | |
| Mayer USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| McNary ESD | \$79,735 | \$0 | \$336 | \$0 | \$80,071 | \$76,940 |
| McNeal ESD | | \$0 | \$150 | \$6,775 | (\$6,627) | \$24,027 |
| Mesa USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Miami USD | \$3,612 | \$0 | \$13 | \$3,624 | \$0 | \$0 |
| Mingus UHSD | | \$0 | | | | |
| Mobile ESD | | \$0 | | | | |
| Mohave Valley ESD | \$1,870 | \$0 | \$0 | \$0 | \$1,870 | \$0 |
| Mohawk Valley ESD | \$9 | \$0 | \$1 | \$0 | \$10 | \$686 |
| Morenci USD | | \$0 | | | | |
| Morristown ESD | \$7,493 | \$0 | \$33 | \$0 | \$7,526 | \$7,526 |
| Murphy ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Naco ESD | \$7,099 | \$0 | | | | |
| Nadaburg USD | | \$0 | \$0 | \$0 | | \$0 |
| Navajo County | \$624 | \$0 | \$4 | \$0 | \$628 | \$628 |
| Nogales USD | | \$0 | \$0 | \$0 | | \$0 |

Exhibit IV
FY 2013 Building Renewal Fund

| District | Calculated Beginning Balance (1) | SFB Distribution (2) | Interest Earned (3) | Expenditures (3) | Calculated Ending Balance (1) | Reported Ending Balance (3) |
|-------------------------|---|---------------------------------|------------------------------------|-----------------------------|--|--|
| Oracle ESD | \$552 | \$0 | \$3 | \$0 | \$555 | \$555 |
| Osborn ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Owens-Whitney ESD | \$34,805 | \$0 | \$29 | \$9,187 | \$25,647 | \$25,618 |
| Page USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Palo Verde ESD | \$375 | \$0 | \$2 | \$376 | \$0 | \$0 |
| Paloma ESD | \$612 | \$0 | \$10 | \$624 | (\$1) | \$0 |
| Palominas ESD | \$27,277 | \$0 | | | | |
| Paradise Valley USD | \$1,579,295 | \$0 | \$0 | \$0 | \$1,579,295 | \$0 |
| Parker USD | \$297 | \$0 | \$0 | \$0 | \$297 | \$298 |
| Patagonia ESD | | \$0 | \$2 | \$0 | \$1 | \$1,466 |
| Patagonia UHSD | \$1,507 | \$0 | \$0 | \$0 | \$1,507 | \$340 |
| Payson USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Peach Springs USD | \$34,241 | \$0 | \$7,252 | \$0 | \$41,493 | \$39,379 |
| Pearce ESD | | \$0 | | | | |
| Pendergast ESD | (\$100,649) | \$0 | \$1 | \$253 | (\$100,901) | \$0 |
| Peoria USD | \$360,966 | \$0 | | | | |
| Phoenix ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Phoenix UHSD | \$113,561 | \$0 | \$183 | \$47,533 | \$66,211 | \$29,072 |
| Picacho ESD | \$3,392 | \$0 | \$0 | \$0 | \$3,392 | \$0 |
| Pima Accommodation | \$33,881 | \$0 | | | | |
| Pima USD | (\$1.84) | \$0 | | | | |
| Pine Strawberry ESD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Pinon USD | | \$0 | | | | |
| Pomerene ESD | \$34,279 | \$0 | \$95 | \$0 | \$34,374 | \$34,374 |
| Prescott USD | (\$2,055) | \$0 | \$0 | \$61 | (\$2,117) | \$0 |
| Quartzsite ESD | | \$0 | | | | |
| Queen Creek USD | \$71,012 | \$0 | \$310 | \$69,967 | \$1,355 | \$0 |
| Ray USD | | \$0 | | | | |
| Red Mesa USD | | \$0 | | | | |
| Red Rock ESD | | \$0 | | | | |
| Riverside ESD | \$30,155 | \$0 | \$67 | \$961 | \$29,261 | \$14,783 |
| Roosevelt ESD | (\$0.18) | \$0 | \$0 | \$0 | (\$0) | \$0 |
| Round Valley USD | | \$0 | | | | |
| Sacaton ESD | (\$31,607) | \$0 | \$0 | \$0 | (\$31,607) | \$0 |
| Saddle Mountain USD | \$12,600 | \$0 | | | | |
| Safford USD | | \$0 | | | | |
| Sahuarita USD | \$552 | \$0 | \$0 | \$0 | \$552 | \$0 |
| Salome Consolidated ESD | \$8,563 | \$0 | \$0 | \$5,367 | \$3,196 | \$0 |
| San Carlos USD | | \$0 | | | | |
| San Fernando ESD | \$574 | \$0 | | | | |
| San Simon USD | | \$0 | | | | |

Exhibit IV
FY 2013 Building Renewal Fund

| District | Calculated Beginning Balance (1) | SFB Distribution (2) | Interest Earned (3) | Expenditures (3) | Calculated Ending Balance (1) | Reported Ending Balance (3) |
|------------------------|---|---------------------------------|------------------------------------|-----------------------------|--|--|
| Sanders USD | | \$0 | | | | |
| Santa Cruz County | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Santa Cruz ESD | | \$0 | | | | |
| Santa Cruz Valley USD | \$585 | \$0 | \$0 | \$0 | \$585 | \$0 |
| Santa Cruz Valley UHSD | \$14 | \$0 | \$0 | \$0 | \$14 | \$14 |
| Scottsdale USD | \$176,092 | \$0 | \$0 | \$0 | \$176,092 | \$0 |
| Sedona-Oak Creek Joint | \$39,783 | \$0 | | | | |
| Seligman USD | | \$0 | | | | |
| Sentinel ESD | | \$0 | \$17 | \$0 | \$16 | \$0 |
| Show Low USD | \$0 | \$0 | \$0 | \$284,700 | (\$284,700) | \$0 |
| Sierra Vista USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Skull Valley ESD | | \$0 | | | | |
| Snowflake USD | \$3,431 | \$0 | \$18 | \$0 | \$3,450 | \$3,450 |
| Solomon ESD | | \$0 | | | | |
| Somerton ESD | \$12,288 | \$0 | \$0 | \$0 | \$12,288 | \$0 |
| Sonoita ESD | \$181 | \$0 | | | | |
| St David USD | (\$110,853) | \$0 | \$0 | \$0 | (\$110,853) | \$0 |
| St Johns USD | | \$0 | | | | |
| Stanfield ESD | \$76,016 | \$0 | \$234 | \$0 | \$76,250 | \$75,200 |
| Sunnyside USD | | \$0 | | | | |
| Superior USD | | \$0 | | | | |
| Tanque Verde USD | (\$248) | \$0 | \$7 | \$48 | (\$289) | \$0 |
| Tempe ESD | \$312,098 | \$0 | \$1,062 | \$201,952 | \$111,209 | \$111,209 |
| Tempe UHSD | \$2 | \$0 | \$0 | \$0 | \$2 | \$0 |
| Thatcher USD | | \$0 | | | | |
| Tolleson ESD | \$1 | \$0 | \$63 | \$63 | \$1 | \$0 |
| Tolleson UHSD | \$15,915 | \$0 | \$207 | \$14,700 | \$1,422 | \$1,512 |
| Toltec ESD | | \$0 | \$0 | \$0 | | \$0 |
| Tombstone USD | | \$0 | | | | |
| Tonto Basin ESD | | \$0 | | | | |
| Topock ESD | | \$0 | | | | |
| Tuba City USD | | \$0 | | | | |
| Tucson USD | | \$0 | | | | |
| Union ESD | (\$56,012) | \$0 | | | | |
| Vail USD | \$99 | \$0 | | | | |
| Valentine ESD | | \$0 | | | | |
| Valley UHSD | \$10,812 | \$0 | | | | |
| Vernon ESD | \$76 | \$0 | | | | |
| Washington ESD | \$343,771 | \$0 | \$0 | \$261,976 | \$81,795 | \$82,923 |
| Wellton ESD | \$489 | \$0 | \$83 | \$1,138 | (\$567) | \$0 |
| Wenden ESD | | \$0 | | | | |

Exhibit IV
FY 2013 Building Renewal Fund

| District | Calculated Beginning Balance (1) | SFB Distribution (2) | Interest Earned (3) | Expenditures (3) | Calculated Ending Balance (1) | Reported Ending Balance (3) |
|-----------------------|---|---------------------------------|------------------------------------|-----------------------------|--|--|
| Whiteriver USD | | \$0 | | | | |
| Wickenburg USD | \$3,116 | \$0 | \$10 | \$2,399 | \$728 | \$0 |
| Willcox USD | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Williams USD | \$13 | \$0 | | | | |
| Wilson ESD | \$0 | \$0 | | | | |
| Window Rock USD | | \$0 | | | | |
| Winslow USD | | \$0 | | | | |
| Yarnell ESD | | \$0 | | | | |
| Yavapai Accommodation | | \$0 | | | | |
| Young ESD | | \$0 | | | | |
| Yucca ESD | | \$0 | | | | |
| Yuma ESD | \$4 | \$0 | | | | |
| Yuma UHSD | (\$39,937) | \$0 | \$4 | \$0 | (\$39,933) | \$4,376 |
| Total | \$6,222,925 | \$0 | \$27,233 | \$2,931,762 | \$2,497,452 | \$1,354,914 |

(1) If field is blank then sufficient data was not provided by district for calculation.

(2) The legislature suspended the building renewal formula for FY 2013.

(3) If field is blank then information was not reported by the district.

Exhibit V
FY 2013 ARRA Energy Grant Fund

| District | Project Number | Description | Award (1) | Expenditures |
|---------------------|-----------------------|--------------------|------------------|---------------------|
| Palo Verde ESD | 070449000-9999-001 | Solar | \$112,563 | \$33,769 |
| Pine Strawberry ESD | 040312000-9999-001 | Solar | \$129,091 | \$18,875 |
| Valley UHSD | 020522000-9999-001 | Solar | \$117,909 | \$35,373 |
| Wellton ESD | 140424000-9999-001 | Solar | \$112,563 | \$13,082 |
| Total | | | \$472,126 | \$101,098 |

(1) Award amount is cumulative; it is not exclusive to FY 2013.

